

United States Bankruptcy Court EASTERN DISTRICT OF CALIFORNIA		Voluntary Petition							
Name of Debtor (if individual, enter Last, First, Middle) L&W Stone Corporation, a Corporation		Name of Joint Debtor (Spouse)(Last, First, Middle):							
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) Complete EIN (if more than one, state all): 68-0378545		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) Complete EIN (if more than one, state all):							
Street Address of Debtor (No and Street, City, and State) 1036 South Street Orland CA		Street Address of Joint Debtor (No and Street, City, and State):							
		ZIPCODE 95963							
County of Residence or of the Principal Place of Business: Glenn		County of Residence or of the Principal Place of Business:							
Mailing Address of Debtor (if different from street address): SAME		Mailing Address of Joint Debtor (if different from street address):							
		ZIPCODE 							
Location of Principal Assets of Business Debtor (if different from street address above): SAME		ZIPCODE 							
Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below)	Nature of Business (Check one box.)								
	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Stone and Building Materials	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)							
	<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13							
		<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding							
		Nature of Debts (Check one box)							
		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose"	<input checked="" type="checkbox"/> Debts are primarily business debts.						
		Chapter 11 Debtors:							
		Check one box:							
		<input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D).	<input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).						
		Check if:							
		<input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).							
		Check all applicable boxes:							
		<input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).							
Statistical/Administrative Information		THIS SPACE IS FOR COURT USE ONLY							
<input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.									
<input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									
Estimated Number of Creditors									
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000- 5,000	<input type="checkbox"/> 5,001- 10,000	<input type="checkbox"/> 10,001- 25,000	<input type="checkbox"/> 25,001- 50,000	<input type="checkbox"/> 50,001- 100,000	<input type="checkbox"/> Over 100,000
Estimated Assets									
<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion

2010-50230

FILED

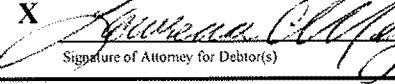
November 16, 2010

3:54 PM

RELIEF ORDERED

CLERK, U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA

0003078777

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): L&W Stone Corporation, a Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition		 11/16/2010 Signature of Attorney for Debtor(s) Date	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Official Form 1 (04/10)

FORM B1, Page 3

Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s): Z&R Stone Corporation, a Corporation
Signatures		
Signature(s) of Debtor(s) (Individual/Joint) <p>I declare under penalty of perjury that the information provided in this petition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>(If no attorney represents me and no bankruptcy petition preparer signs the petition) I have obtained and read the notice required by 11 U.S.C. §342(b)</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>Telephone Number (if not represented by attorney) _____</p> <p>Date _____</p>		Signature of a Foreign Representative <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>(Printed name of Foreign Representative) _____</p> <p>11/16/2010 (Date)</p>
Signature of Attorney* <p>X <i>Lawrence C. Meyerson</i> Signature of Attorney for Debtor(s) Lawrence C. Meyerson 54136 Printed Name of Attorney for Debtor(s) Lawrence C. Meyerson, a PLC Firm Name 578 Washington Blvd, Suite 867 Address Marina del Rey CA 90292 (310) 827-3344 Telephone Number 11/16/2010 Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>		Signature of Non-Attorney Bankruptcy Petition Preparer <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(i), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer _____</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer) (Required by 11 U.S.C. § 110.) _____</p> <p>Address _____</p> <p>X _____</p> <p>Date _____</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION

In re *L&W Stone Corporation*
a Corporation

Case No.
Chapter 11

/ Debtor

STATEMENT REGARDING CORPORATE RESOLUTION

The undersigned Scott Laine is CEO of L&W Stone Corporation, a California corporation. On 11/15/2010 the following resolution was duly adopted by the Board of Directors of this corporation.

"WHEREAS, it is in the best interests of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code:

"NOW, THEREFORE, BE IT RESOLVED, that Scott Laine, CEO of this corporation, be and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court on behalf of the corporation; and

"BE IT FURTHER RESOLVED, that Scott Laine, CEO of this corporation, be and hereby is, authorized and directed to appear in all such bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with said bankruptcy proceedings; and

"BE IT FURTHER RESOLVED, that Scott Laine, CEO of this corporation, be and hereby is, authorized and directed to employ Lawrence C. Meyerson, Attorney and the law firm of Lawrence C. Meyerson, a PLC, to represent the corporation in said bankruptcy proceedings."

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Scott Laine, CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing resolution and it is true and correct to the best of my knowledge, information, and belief.

Date 11/16/2010

Signature

Scott Laine
CEO

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
Sacramento DIVISION**

In re *L&W Stone Corporation*
a Corporation

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>Oakley Valley Stone, Inc</i> <i>P.O. Box 284</i> <i>Oakley ID 83346</i>	Phone: 208 862-3450 <i>Oakley Valley Stone, Inc</i> <i>P.O. Box 284</i> <i>Oakley ID 83346</i>	<i>Goods and services</i>		\$ 156,099.60
2 <i>TCB Transportation LLC</i> <i>P.O. Box 8519</i> <i>Saint Louis MO 63126</i>	Phone: 800 874-5525 <i>TCB Transportation LLC</i> <i>P.O. Box 8519</i> <i>Saint Louis MO 63126</i>	<i>Goods and services</i>		\$ 96,000.00
3 <i>Butte Community Bank C/C</i> <i>P.O. Box 35027</i> <i>Colorado Springs CO 80935</i>	Phone: 800 447-3248 <i>Butte Community Bank C/C</i> <i>P.O. Box 35027</i> <i>Colorado Springs CO 80935</i>	<i>Goods and services</i>		\$ 80,595.59
4 <i>T.L. Mosbrucker</i> <i>185 Glenroy</i> <i>Hamilton MT 59840</i>	Phone: 406 363-5441 <i>T.L. Mosbrucker</i> <i>185 Glenroy</i> <i>Hamilton MT 59840</i>	<i>Goods and services</i>		\$ 56,877.75
5 <i>Jorge Mendoza</i> <i>P.O. Box 41</i> <i>Corning CA 96021</i>	Phone: Unk <i>Jorge Mendoza</i> <i>P.O. Box 41</i> <i>Corning CA 96021</i>	<i>Goods and services</i>		\$ 50,427.37

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 Mud Lake Oil Inc. P.O. Box 27 Terreton ID 83450	Phone: 206 663-4441 Mud Lake Oil Inc. P.O. Box 27 Terreton ID 83450	Goods and services		\$ 48,754.66
7 Jasper Trucking Inc. P.O. Box 227 Lacrosse WA 99143	Phone: 888 549-3787 Jasper Trucking Inc. P.O. Box 227 Lacrosse WA 99143	Goods and services		\$ 44,535.88
8 Soil-Tech, Inc. 6420 South Cameron St. Las Vegas NV 89118	Phone: 702 873-2023 Soil-Tech, Inc. 6420 South Cameron St. Las Vegas NV 89118	Goods and services		\$ 43,898.10
9 H&H Operations P.O. Box 866 Redmond OR 97756	Phone: 800 292-3017 H&H Operations P.O. Box 866 Redmond OR 97756	Goods and services		\$ 41,525.00
10 Sher, Sherr, Gelb & Co. 15060 Ventura Blvd. #300 Sherman Oaks CA 91403	Phone: 818 783-6028 Sher, Sherr, Gelb & Co. 15060 Ventura Blvd. #300 Sherman Oaks CA 91403	Goods and services		\$ 39,460.00
11 Jose Alejandro Torres Osorio 482 W. San Ysidro Blvd. #2170 892173	Phone: Unk Jose Alejandro Torres Osorio 482 W. San Ysidro Blvd. #2170 892173	Goods and services		\$ 30,720.00
12 Agua Mansa Properties, Inc. P.O. Box 127 Riverside CA 92502	Phone: 951 328-9349 Agua Mansa Properties, Inc. P.O. Box 127 Riverside CA 92502			\$ 30,600.00
13 Burrows Oil co. P.O. Box 8 Willows CA 95988	Phone: 530 934-4767 Burrows Oil co. P.O. Box 8 Willows CA 95988	Goods and services		\$ 28,487.53

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 Landstar Logistics, Inc. 13410 Sutton Park dr. Jacksonville FL 32224	Phone: 800 872-9400 Landstar Logistics, Inc. 13410 Sutton Park dr. Jacksonville FL 32224	Goods and services		\$ 27,683.60
15 B.M.W. Stone, Inc. 2565 South State Rd. 32 Coalville UT 84017	Phone: 801 573-0562 B.M.W. Stone, Inc. 2565 South State Rd. 32 Coalville UT 84017	Goods and services		\$ 26,348.75
16 Samuel Rios P.O. Box 1635 Tecate CA 91980	Phone: 619 342-2110 Samuel Rios P.O. Box 1635 Tecate CA 91980	Goods and services		\$ 25,200.00
17 Round Rock Landscaping 25280 Hernandez Street Perris CA 92570	Phone: 951 443-1313 Round Rock Landscaping 25280 Hernandez Street Perris CA 92570	Goods and services		\$ 23,889.93
18 Buckingham-Va Slate Corp. P.O. Box 8 Arvonia VA 23004-0008	Phone: 434 581-1131 Buckingham-Va Slate Corp. P.O. Box 8 Arvonia VA 23004-0008	Goods and services		\$ 20,818.70
19 A G Heritage Development 6240 Montecito Blvd. Santa Rosa CA 95409	Phone: 707 538-4104 A G Heritage Development 6240 Montecito Blvd. Santa Rosa CA 95409	Goods and services		\$ 19,209.93
20 Robert Bosch Tool 33243 Treasury Center Chicago IL 60694-3200	Phone: 309 690-2288 Robert Bosch Tool 33243 Treasury Center Chicago IL 60694-3200	Goods and services		\$ 17,988.00

LIST OF EQUITY SECURITY HOLDERS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Scott Laine, CEO of the corporation named as

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date: 11/16/2010

Signature: _____

Name: Scott Laine
Title: CEO

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION**

In re *LGW Stone Corporation, a Corporation*Case No.
Chapter 11

/ Debtor

Attorney for Debtor: *Lawrence C. Meyerson*

LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	<i>Daniel Tolkan 1036 South Street Orland CA 95963</i>	2450	<i>common</i>
2	<i>Michelle Laine 1036 South Street Orland CA 95963</i>	1100	<i>common</i>
3	<i>Scott Laine 1036 South Street Orland CA 95963</i>	4000	<i>common</i>
4	<i>Terry Weaver 1036 South Street Orland CA 95963</i>	2450	<i>common</i>

B4 (Official Form 4) (12/07)

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Scott Laine

as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 11/16/2010

Signature

Name: Scott Laine
Title: CEO

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION

In re *L&W Stone Corporation, a Corporation*

Case No.
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	55,000.00
Prior to the filing of this statement I have received	\$	55,000.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearing thereof;
- Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- [Other provisions as needed].

None

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/16/2010

Date

Signature of Attorney

Lawrence C. Meyerson, a PLC

Name of Law Firm